



Wire Transfer Instructions

Beneficiary Account Number: 1000151138814
Beneficiary Name: Thomas Jefferson Foundation, Inc., Development
Routing Number (ABA): 061000104
Bank Name: Truist

Please add detail stating the donor name and purpose of the gift.

Appreciated Securities and Transfers of Stock

The quickest and most secure way to donate securities is to ask your broker to make a transfer from your account to the Foundation's broker through the Depository Trust Company (DTC).

In addition to you or your broker contacting Truist Investment Services, it is helpful to inform the Foundation of the name and number of shares you are transferring. We kindly request you or your broker provide the information to our Development team at give@monticello.org.

Make DTC transfers to:
Truist Investment Services, Inc.
1001 Semmes Ave, 3rd Floor
Richmond, VA 23286-2202

DTC # 0226
For credit to account number: 073-628476
Thomas Jefferson Foundation
Federal Tax ID Number: 54-0505959

Truist Investment Services contact: Fritz Berry: (434) 979-6091 | Fritz.Berry@truist.com

Please instruct your broker to add your name in the subject line of the transfer so we can identify you as the donor.

The Thomas Jefferson Foundation is a private, nonprofit 501(c)(3) corporation. This gift is tax deductible to the full extent allowed by law. (Federal Tax ID #54-0505959)